

GIVING TO CARDEN®

Ways and Means of Helping Carden® Assure Students
Quality Teaching and Successful Learning

Donations

Voluntary donations of money may be sent directly to the Carden Educational Foundation.

Jewelry or other valuables may also be donated. A brief letter stating that such is an outright gift should accompany these contributions.

Conditional-Donation Arrangement

Money may be given to the Carden Foundation to be held in trust until the donor's death, with the provision that, in case of personal need, it will be returned to the donor.

Bank Accounts

Bank accounts, certificates of deposit, or individual retirement accounts may be placed *in trust for* or made *payable on death* to the Carden Foundation, in accord with local bank requirements. The Foundation should be informed of any such arrangements.

Real Estate

Salable real estate may be donated to the Carden Foundation either by making an outright gift or by reserving a life estate to the donor, who can continue to live therein during his or her lifetime. One should contact the Foundation at the address below before deeding any real estate to it.

Stocks and Bonds

Stocks and bonds may be donated to the Carden Foundation either as an outright gift or under an arrangement whereby the income continues to be paid to the donor.

Insurance

The Carden Foundation may be named as the beneficiary of a life insurance policy or in a retirement/pension plan. The Foundation should be informed of any such arrangement.

Wills and Trusts

Property of money may be bequeathed to the Carden Foundation by means of a legally executed will, or the Foundation may be named as a beneficiary of a trust agreement. A trust benefiting a not-for-profit organization may provide certain tax advantages. A copy of the will or trust agreement should be sent to the Foundation.

Planned Giving

The Foundation has assembled information on *Planned Giving*. Those who are planning to make a special gift to the Foundation or to leave a bequest at death may find this information helpful. That is especially true if they wish to accomplish some family goal or estate-planning objective while using tax benefits to minimize the cost of the gift or bequest. This information can be obtained by writing to the Foundation at the address shown below.

For more information write to:

**Treasurer's Office
Carden Educational Foundation
PO Box 21568
Hilton Head Island, SC 29925**